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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**NOTICE OF ENTRY OF ORDER
SUSTAINING FIRST OMNIBUS
OBJECTION OF USACM TRUST TO
PROOFS OF CLAIM BASED
ENTIRELY UPON INVESTMENT IN
THE OCEAN ATLANTIC LOAN**

PLEASE TAKE NOTICE that an Order Sustaining First Omnibus Objection Of
USACM Trust To Proofs Of Claim Based Entirely Upon Investment In The Ocean
Atlantic Loan [DE 8364] was entered on the 17th day of May, 2011, a true and correct copy
of which is attached hereto as Exhibit A.

1 RESPECTFULLY SUBMITTED May 20, 2011.

2 **LEWIS AND ROCA LLP**

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4
5 By /s/ John Hinderaker (018024)
6 Robert M. Charles, Jr.
7 John Hinderaker (*pro hac vice*)
8 Marvin Ruth
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13 *Attorneys for USACM Liquidating Trust*

14 **CERTIFICATE OF SERVICE**

15 Copy of the foregoing and pertinent portion
16 of Exhibit A to the Order mailed by first
17 class postage prepaid U.S. Mail on May 20,
18 2011 to all the parties listed on Exhibit A to
19 the Order attached.

20 /s/ Marie H. Mancino

21 Marie H. Mancino
22 Lewis and Roca LLP
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